

CERTIFICATE OF NON-AFFILIATED BIDDER

_____, a bidder in auctions of Government of Canada securities (the Bidder)¹, hereby certifies to the Bank of Canada that:

1. it will not bid in concert with any other Bidder;
2. it is not affiliated with any other Bidder; and
3. it will notify the Bank of Canada if there is a change in its non-affiliated status;

Dated this ____ day of _____, _____.

The undersigned is duly authorized to provide this Certificate of Non-Affiliated Bidder on behalf of the Bidder.

Authorized Signature: _____

Name (please print): _____

Title: _____

Telephone Number: _____

1. All terms used in this Certificate which are the same as terms used in the *Revised rules pertaining to auctions of Government of Canada securities and the Bank of Canada's surveillance of the auction process* (the Rules), or the *Terms of Participation in Auctions for Government Securities Distributors* and the *Terms of Participation in Auctions for Customers* (Terms of Participation in Auctions) shall have the same meaning as those terms in the Rules or the Terms of Participation in Auctions.